

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS NOTICE, PLEASE CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, RELATIONSHIP MANAGER OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

AMO UCITS FUND (the «Fund»)

An open-ended investment company

Registered office: 3, rue Jean Piret

L-2350 Luxembourg – Grand-Duchy of Luxembourg

R.C.S. Luxembourg B 206032

Luxembourg, 24 May 2023

Dear Shareholder,

The board of directors (the “**Board**”) of the Fund is writing to inform you of a number of changes to the Fund, which are summarised below and will be effective on or around 1 June 2023 (the “**Effective Date**”), unless otherwise stated.

The terms used but not otherwise defined in this notice shall have the same meanings as those defined in the prospectus dated 1 January 2023 (the “**Prospectus**”). The directors accept responsibility for the accuracy of this notice.

1. Update in relation to the consideration of the principal adverse impact

The EU Regulation 2019/2088 on sustainability-related disclosures in the financial services sector (the “**SFDR**”), together with the EU Regulation 2020/852 on the establishment of a framework to facilitate sustainable investment (the “**Taxonomy Regulation**”) entered into force respectively on 10 March 2021 and 1 January 2022.

Following the evolving SFDR and Taxonomy Regulation level 1 and level 2 disclosure requirements, we are now updating the existing disclosures in the Prospectus pursuant to Articles 4 and 7 of the SFDR to further specify how the Management Company and the Fund take into account principal adverse impacts on sustainability factors (“**PAIs**”).

From the Effective Date, the Prospectus of the Fund will be amended to further:

- update the relevant disclosure under Appendix III “the Sub-funds”, sub-section 4 “Investment Policies of the Sub-Funds” by means of a new sub-header “*Consideration of principal adverse impacts on sustainability factors by the Management Company*”;
- update the relevant disclosure under Appendix III “the Sub-funds”, sub-section 4 “Investment Policies of the Sub-Funds” by means of a new sub-header “*Consideration of principal adverse impacts on sustainability factors by the Fund with respect to the sub-funds*”.

Please note these amendments do not have a material impact on the Sub-Funds’ investment strategies, portfolio compositions, or risk profiles. There is no change to the

SRRI of any of the sub-funds as a result of this change. The clarifications are consistent with the Sub-Funds’ existing investment objectives and policies. Please see “Options Available to You” below for details on how to respond to these changes.

2. Change of terms of the Class E Shares

From the Effective Date, the terms of the Class E Shares will be further updated as follows:

Current wording under the investment objective	New wording under the investment objective
<p>Class E Shares (reserved for institutional investors) Class E closes permanently to new subscriptions when assets in the Share Class reach a level determined by the Company’s board of directors. 24 months after the inception of Class E Shares, investors will be automatically transferred to corresponding currency denominated Class I shares. Information on the level so determined by the board of directors and on whether Class E is closed to subscriptions are available at the registered office of the Company.</p>	<p>Class E Shares (reserved for institutional investors) Class E closes permanently to new subscriptions investors when assets in the Share Class reach a level determined by the Company’s board of directors. 24 months after the inception of Class E Shares, investors will be automatically transferred to corresponding currency denominated Class I shares. Information on the level so determined by the board of directors and on whether Class E is closed to subscriptions new investors is available at the registered office of the Company.</p>

Please note these amendments do not have a material impact on the Sub-Funds’ investment strategies, portfolio compositions, or risk profiles. There is no change to the SRRI of any of the sub-funds as a result of this change. The clarifications are consistent with the Sub-Funds’ existing investment objectives and policies. Please see “Options Available to You” below for details on how to respond to these changes.

3. Clarification regarding non-discretionary investment advisers

From the Effective Date, the Section II “Management and Administration” sub-section 4 “Investment Manager” of the Prospectus will be clarified to reflect the fact the Investment Manager may consult or seek advice from investment advisers from time to time for the relevant portfolios, as identified in each sub-fund relevant Appendix. It is further clarified that the investment advisers will be remunerated by the Investment Manager out of the investment management fee with respect to the relevant sub-fund. The relevant sub-fund will not be charged any separate investment advisory fee.

OPTIONS AVAILABLE TO YOU

All the above-described changes will enter into effect with the entry into force of the new prospectus of the Fund on or around 1 June 2023.

This notice is for information purposes only. No action is required from you.

The key investor information documents and Prospectus will be available at the Fund’s registered office.

Yours sincerely,

The Board of Directors